

§ 260.0-1

GENERAL REQUIREMENTS AS TO CONTENTS

- 260.7a-21 Clarity.
- 260.7a-22 Information unknown or not reasonably available.
- 260.7a-23 Statements required where item is inapplicable or where answer is "none".
- 260.7a-24 Words relating to periods of time in the past.
- 260.7a-25 Words relating to the future.
- 260.7a-26 Disclaimer of control.
- 260.7a-27 Title of securities.

INCORPORATION BY REFERENCE

- 260.7a-28 Incorporation of matter in application, statement or report, other than exhibits, as answer to item.
- 260.7a-29 Incorporation of exhibits as such.
- 260.7a-30 Identification of material incorporated; form of incorporation.
- 260.7a-31 Incorporation by reference of contested material.
- 260.7a-32 Incorporation by reference rendering document incomplete, unclear, or confusing.

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- 260.7a-33 Additional exhibits.
- 260.7a-34 Omission of substantially identical documents.

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- 260.7a-35 Formal requirements as to amendments.
- 260.7a-36 Signatures to amendments.

INSPECTION AND PUBLICATION OF APPLICATIONS, STATEMENTS AND REPORTS

- 260.7a-37 Inspection of applications, statements and reports.

RULES UNDER SECTION 310

- 260.10a-1 Application for determining eligibility of a foreign person to act as sole trustee pursuant to section 310(a)(1) of the Act.
- 260.10a-2 General requirements as to form and content of applications.
- 260.10a-3 Number of copies—Filing—Signatures.
- 260.10a-4 Consent of trustee to service of process.
- 260.10a-5 Eligibility of Canadian Trustees.
- 260.10b-1 Calculation of percentages.
- 260.10b-2 Applications under section 310(b)(1)(ii).
- 260.10b-3 Applications relative to affiliations between trustees and underwriters.
- 260.10b-4 Application for stay of trustee's duty to resign pursuant to section 310(b) of the Act.
- 260.10b-5 Content.
- 260.10b-6 Notices—Exemptive Application Procedure.

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RULES UNDER SECTION 311

- 260.11b-4 Definition of "cash transaction" in section 311(b)(4).
- 260.11b-6 Definition of "self-liquidating paper" in section 311(b)(6).

RULES UNDER SECTION 314

PERIODIC REPORTS

- 260.14a-1 Application of §§ 260.7a-15 to 260.7a-38.

AUTHORITY: 15 U.S.C. 77eee, 77ggg, 77nnn, 77sss, 78ll(d), 80b-3, 80b-4, and 80b-11.

SOURCE: 5 FR 293, Jan. 25, 1940, unless otherwise noted.

EDITORIAL NOTE: For nomenclature changes to this part see 57 FR 36501, Aug. 13, 1992, and 57 FR 47409, Oct. 16, 1992.

NOTE: In §§ 260.0-1 to 260.14a-1 the numbers to the right of the decimal point correspond with the respective rule number of the general rules and regulations under the Trust Indenture Act of 1939.

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S-T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S-T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

TERMS USED IN THE RULES AND REGULATIONS

§ 260.0-1 Application of definitions contained in the act.

Unless the context otherwise requires, the terms defined in the act shall, when used in the rules and regulations, have the respective meanings given in the act.

§ 260.0-2 Definitions of terms used in the rules and regulations.

Unless the context otherwise requires, the following terms, when used in this part, shall have the respective meanings indicated in this section:

(a) *Act*. The term "act" means the Trust Indenture Act of 1939. (53 Stat. 1149; 15 U.S.C. 77aaa)

(b) *Affiliate*. The term "affiliate" means a person controlling, controlled