

§ 260.11b-6

17 CFR Ch. II (4-1-01 Edition)

§ 260.11b-6 Definition of “self-liquidating paper” in section 311(b)(6).

The term *self-liquidating paper*, as used in section 311(b)(6) of the Act, means any draft, bill of exchange, acceptance or obligation which is made, drawn, negotiated or incurred by the obligor for the purpose of financing the purchase, processing, manufacture, shipment, storage or sale of goods, wares or merchandise and which is secured by documents evidencing title to, possession of or a lien upon the goods, wares or merchandise or the receivables or proceeds arising from the sale of the goods, wares or merchandise previously constituting the security: *Pro-*

vided, The security is received by the trustee simultaneously with the creation of the creditor relationship with the obligor arising from the making, drawing, negotiating or incurring of the draft, bill of exchange, acceptance or obligation.

RULES UNDER SECTION 314

PERIODIC REPORTS

§ 260.14a-1 Application of §§ 260.7a-15 to 260.7a-38.

Sections 260.7a-15 to 260.7a-38 shall be applicable to annual reports under section 314(a).

PART 261—INTERPRETATIVE RELEASES RELATING TO THE TRUST INDENTURE ACT OF 1939 AND GENERAL RULES AND REGULATIONS THEREUNDER

| Subject | Release No. | Date | Fed. Reg. Vol. and Page |
|---|-------------|----------------|-------------------------|
| Opinion of the General Counsel relating to application of section 310(b) where trustee under one indenture is trustee under another indenture for securities of an affiliate of the obligor. | 16 | Nov. 14, 1941 | 11 FR 10989. |
| Opinion of the Chief Counsel to the Corporation Finance Division relating to when-issued trading of securities the issuance of which is subject to approval by a Federal district court under Chapter X of the Bankruptcy Act. | 30 | Aug. 28, 1944 | Do. |
| Opinion of the Chief Counsel to the Corporation Finance Division relating to when-issued trading of securities the issuance of which has already been approved by a Federal district court under Chapter X of the Bankruptcy Act. | 31 | Jan. 4, 1945 | 11 FR 10990. |
| Interpretation with reference to the securities of the International Bank for Reconstruction and Development. | 37 | June 25, 1947 | 12 FR 4450. |
| Statement of the Commission to clarify the meaning of “beneficial ownership of securities” as relates to beneficial ownership of securities held by family members. | 227 | Jan. 25, 1966 | 31 FR 1005. |
| Statement of the Commission setting the date of May 1, 1966 after which filings must reflect beneficial ownership of securities held by family members. | 229 | Feb. 14, 1966 | 31 FR 3175. |
| Commissions statement re exemption of certain industrial revenue bonds from registration, etc. requirements in view of amendment of Securities Act of 1933 and of Securities Exchange Act of 1934 by “section 401” (Pub. L. 91-1037). | 284 | Nov. 6, 1970 | 35 FR 17990. |
| Publication of the Commission’s procedure to be followed if requests are to be met for no action or interpretative letters and responses thereto to be made available for public use. | 289 | Jan. 25, 1971 | 36 FR 2600. |
| Offerings of debt securities pursuant to trust indentures | 524 | Apr. 25, 1979 | 44 FR 26739. |
| No-action position respecting public offerings of debt securities registered on Form SB-2 without qualification of an indenture under the Trust Indenture Act. | 542 | Oct. 16, 1979 | 44 FR 61941. |
| Simplified form of trust indenture | 605 | Jan. 8, 1981 | 46 FR 3500. |
| Retail repurchase agreements by banks and Savings and Loan Associations | 658 | Sept. 25, 1981 | 46 FR 48637. |
| Application of the registration provisions of the Securities Act of 1933 to the offer and sale of securities by United States branches and agencies of foreign banks. | 2038 | Sept. 23, 1986 | 51 FR 34462. |

PART 269—FORMS PRESCRIBED UNDER THE TRUST INDENTURE ACT OF 1939

Sec.
269.0-1 Availability of forms.

- 269.1 Form T-1, for statement of eligibility and qualification for corporate trustees.
- 269.2 Form T-2, for statement of eligibility and qualification for individual trustees.
- 269.3 Form T-3, for application for qualification of trust indentures.