

§ 29.401

**EXAMPLE 14B—TEACHERS COST OF LIVING
ADJUSTMENT—Continued**
[Pre-96 hire]

Total COLA: \$139.00
New rate: \$2,924.00
Federal COLA rate 4% of Federal
Benefit Payment:
Federal COLA: \$56.00
New rate: \$1,454.00

Variation 2

DC COLA rate 5% of DC Payment:
Total COLA: \$125.00
New rate: \$2,910.00
Federal COLA rate 4% of Federal
Benefit Payment:
Federal COLA: \$56.00
New rate: \$1,454.00

**RETROACTIVE PAYMENT OF ACCRUED ANNUITY
EXAMPLE**

**EXAMPLE 15: ACCRUAL OF FEDERAL BENEFIT
PAYMENT**

The Federal Benefit Payment begins to accrue on the annuity commencing date, regardless of whether the employee is added to the annuity roll in time for the regular payment cycle. If the employee is due a retroactive payment of accrued annuity, the portion of the retroactive payment that would have been Federal Benefit Payment (if it were made in the regular payment cycle) is still Federal Benefit Payment. In this example, a teacher retired effective September 11, 1998. She was added to the retirement rolls on the pay date November 1, 1998 (October 1 to October 31 accrual cycle). Her Federal Benefit Payment is \$3000 per month and her total benefit payment is \$3120 per month. Her initial check is \$5200 because it includes a prorated payment for 20 days (September 11 to September 30). The Federal Benefit Payment is \$5000 of the initial check (\$3000 for the October cycle and \$2000 for the September cycle).

EXAMPLE 15—TEACHERS ACCRUED BENEFIT
[Pre-96 hire]

Total Annuity Computation

Birth date: 11/01/42
Hire date: 09/01/66
Separation date: 09/10/98
Department service: 32/00/10
.015 service: 5
.0175 service: 5
.02 service: 22
Average salary: \$62,150.00
Total: \$37,445.38
Total/month: \$3,120.00
Sept 11–30: \$2,080.00
Oct 1–31: \$3,120.00

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**EXAMPLE 15—TEACHERS ACCRUED BENEFIT—
Continued**
[Pre-96 hire]

Nov 1–30: \$3,120.00

Federal Benefit Payment Computation

Birth date: 11/01/42
Hire date: 09/01/66
Freeze date: 06/30/97
Department service: 30/10/00
.15 service: 5
.0175 service: 5
.02 service: 20.833333
Average salary: \$62,150.00
Total: \$35,995.21
Total/month: \$3,000.00
Sept 11–30: \$2,000.00
Oct 1–31: \$3,000.00
Nov 1–30: \$3,000.00

**Subpart D—Claims and Appeals
Procedures**

SOURCE: 65 FR 80753, Dec. 22, 2000, unless otherwise noted.

§ 29.401 Purpose.

(a) This subpart explains—

(1) The procedures that participants and beneficiaries in the Judges Plan, Police and Firefighters Plan, and the Teachers Plan must follow in applying for Federal Benefit Payments;

(2) The procedures for determining an individual's eligibility for a Federal Benefit Payment and the amount and form of an individual's Federal Benefit Payment as required by section 11021 of the Act and section 11–1570 of the D.C. Code;

(3) The appeal rights available under section 11022(a) of the Act to claimants whose claim for Federal Benefit Payments is denied in whole or in part; and
(4) The special rules for processing competing claimant cases.

(b) This subpart does not apply to processing collection of debts due to the United States.

§ 29.402 Definitions.

In this subpart—

Act means the Balanced Budget Act of 1997, Public Law 105–33, 111 Stat. 251, 712–731, 756–759, enacted August 5, 1997, as amended by the Omnibus Consolidated and Emergency Supplemental Appropriations Act for Fiscal Year