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(2) The unexpended balance, if the current spouse is the individual who would be entitled to the unexpended balance.

(b) Except as provided in § 843.312 and paragraph (c) of this section, the current spouse annuity under this section equals 50 percent of an annuity computed under subpart D of part 842 of this chapter, for the separated employee. If the separated employee died before having attained the minimum retirement age, the computation is made as if the separated employee had attained the minimum retirement age.

(c)(1) The current spouse annuity commences on the day after the separated employee would have attained—

(i) Age 62 if the separated employee had less than 20 years of creditable service,

(ii) Age 60 if the employee had at least 20 years of creditable service but less than 30 years of creditable service; or

(iii) The minimum retirement age if the employee had at least 30 years of creditable service.

(2)(i) The current spouse may elect to receive an adjusted annuity beginning on the day after the death of the separated employee.

(ii) The rate of the adjusted annuity equals the annuity computed under paragraph (b) of this section multiplied by the factor in appendix A of this subpart for the age of the retiree as of the birthday before the retiree's death.

[52 FR 2074, Jan. 16, 1987, as amended at 52 FR 23014, June 17, 1987; 57 FR 54681, Nov. 20, 1992]

§ 843.312 Payment to former spouses.

(a) Any benefit (or a portion of any benefit) payable to a current spouse under this subpart is payable to a former spouse instead if the former spouse is entitled to that benefit under the terms of a qualifying court order or an election under subpart F of part 842 of this chapter.

(b) A current spouse annuity may not exceed the difference between—

(1) The amount of the annuity that would otherwise be payable to the current spouse under this subpart; and

(2) The amount of the annuity payable to any former spouse of the deceased employee, retiree, or separated

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employee based on an election made under subpart F of part 842 of this chapter or a qualifying court order.

(c) The basic employee death benefit paid to a current spouse may not exceed the difference between—

(1) The amount that would otherwise be payable to the current spouse under § 843.310; and

(2) The portion of the basic employee death benefit payable to a former spouse based on a qualifying court order.

§ 843.313 Elections between survivor annuities.

(a) A current spouse annuity cannot be reinstated under § 843.305 unless—

(1) The surviving spouse elects to receive the reinstated current spouse annuity instead of any other payments (except any accrued but unpaid annuity and any unpaid employee contributions) to which he or she may be entitled under FERS, or any other retirement system for Government employees, by reason of the remarriage; and

(2) Any lump sum paid on termination of the annuity is returned to the Civil Service Retirement and Disability Fund.

(b) A current spouse is entitled to a current spouse annuity based on an election under § 842.612 only upon electing this current spouse annuity instead of any other payments (except any accrued but unpaid annuity and any unpaid employee contributions) to which he or she may be entitled under FERS, or any other retirement system for Government employees.

(c) A former spouse who marries a retiree is entitled to a former spouse annuity based on an election by that retiree under § 842.611, or a qualifying court order terminating that marriage to that retiree only upon electing this former spouse annuity instead of any other payments (except any accrued but unpaid annuity and any unpaid employee contributions) to which he or she may be entitled under FERS, or any other retirement system for Government employees.

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(d) As used in this section, “any other retirement system for Government employees” does not include Survivor Benefit Payments from a military retirement system or social security benefits.

[57 FR 54681, Nov. 20, 1992]

§ 843.314 Amount of survivor annuity where service includes credit for service with a nonappropriated fund instrumentality.

(a) The survivor annuity based on service that includes service with a nonappropriated fund instrumentality made creditable by an election under 5 CFR part 847, subpart D, is computed under 5 CFR part 847, subpart F.

(b) The survivor annuity based on service that includes service with a nonappropriated fund instrumentality made creditable by an election under 5 CFR part 847, subpart H, is computed under 5 CFR part 847, subpart I.

[68 FR 2178, Jan. 16, 2003]

APPENDIX A TO SUBPART C OF PART 843—PRESENT VALUE CONVERSION FACTORS FOR EARLIER COMMENCING DATE OF ANNUITIES OF CURRENT AND FORMER SPOUSES OF DECEASED SEPARATED EMPLOYEES

Age of separated employee at birthday before death	Multiplier
With at least 10, but less than 20 years of creditable service—	
26	0.0592
27 .....	.0633
28 .....	.0688
29 .....	.0730
30 .....	.0804
31 .....	.0859
32 .....	.0921
33 .....	.0991
34 .....	.1064
35 .....	.1158
36 .....	.1234
37 .....	.1333
38 .....	.1422
39 .....	.1551
40 .....	.1668
41 .....	.1799
42 .....	.1938
43 .....	.2097
44 .....	.2260
45 .....	.2437
46 .....	.2635
47 .....	.2858
48 .....	.3085
49 .....	.3346
50 .....	.3618
51 .....	.3926
52 .....	.4255
53 .....	.4623

Age of separated employee at birthday before death	Multiplier
54 .....	.5025
55 .....	.5463
56 .....	.5944
57 .....	.6461
58 .....	.7040
59 .....	.7675
60 .....	.8374
61 .....	.9146
With at least 20, but less than 30 years of creditable service—	
36	0.1483
37 .....	.1598
38 .....	.1709
39 .....	.1858
40 .....	.2000
41 .....	.2159
42 .....	.2325
43 .....	.2514
44 .....	.2708
45 .....	.2922
46 .....	.3160
47 .....	.3424
48 .....	.3697
49 .....	.4007
50 .....	.4335
51 .....	.4701
52 .....	.5093
53 .....	.5532
54 .....	.6010
55 .....	.6532
56 .....	.7104
57 .....	.7722
58 .....	.8411
59 .....	.9167

Age of separated employee at birthday before death	Multiplier by separated employee's year of birth		
	After 1966	From 1950 through 1966	Before 1950
With at least 30 years of creditable service—			
46	0.4109	0.4476	0.4870
47 .....	.4449	.4843	.5268
48 .....	.4805	.5232	.5691
49 .....	.5204	.5666	.6161
50 .....	.5630	.6130	.6666
51 .....	.6102	.6642	.7222
52 .....	.6610	.7195	.7823
53 .....	.7175	.7807	.8487
54 .....	.7790	.8474	.9210
55 .....	.8461	.9203	1.0000
56 .....	.9195	1.0000	1.0000

[72 FR 71743, Dec. 19, 2007]

Subpart D—Child Annuities

§ 843.401 Purpose.

This subpart explains the survivor benefits payable under FERS to children based on the deaths of employees and retirees.